THE CHARTERED INSTITUTION OF HIGHWAYS AND TRANSPORTATION – JOB DESCRIPTION

TRANSPORTATION - JOB DESCRIPTION

Database Manager

Reports to:

Job Title:

Director of Corporate and Business Services

Job Purpose

- Maintain the CRM database and associated operations—to encompass supervision of annual member subscription renewals, BACS procedures and finance related interfaces of our sales ledger with SAGE and payment providers
- <u>Data Governance</u> to engage with data owners and stewards to build confidence in the integrity and quality of data held on the CRM.
- <u>Data analysis and reporting</u> To promote and support more effective use of data by facilitating the development of dynamic management reports and training staff.
- Enabling business efficiency by working with staff across CIHT to develop workflows and achieve the integration of systems that will enable more effective ways of working and enhanced productivity

Key Contacts (if applicable)

• All staff of the Institution; Members; Potential Members; suppliers and contractors.

Key Responsibilities

Maintenance of the CRM and associated operations

- To manage user profiles, system access and security.
- To train the Institutions staff on the current database and provide ongoing support.
- To supervise the annual subscription renewal process
- Financial reconciliation: Sending monthly finance reports to the out-sourced finance team and solving any queries they might have in a timely manner.
- Maintain the institutions membership Direct Debits and manage the annual renewal collections.
- Acting as primary operational contact for staff and with Protech on CRM related issues Be
 the point of contact to raise issues, test bugs, and help implement new functionality.

Data Governance

- To work with data owners and stewards to ensure confidence in the integrity and quality of all data saved on the CRM.
- To advise and support staff in the effective collection of data, and the use of the database.

Realising Benefits through Data Analysis & Reporting

- Analysis and reports: Developing complex SQL scripts, datasets, and Power Bi reports
- Deep understanding of CIHT data and business processes.
- Implementing solutions to analysis and segment data from data sources which are not captured in the CRM system.
- Communication and presentation of reliable reports in a visual way that promotes understanding, use and responds to business needs

Enabling enhanced business efficiency

- Database automation: Design and develop new workflows. Monitoring/support of existing workflows.
- Database configuration: Configuring the database to support new processes.
- Query statements: Development of SQL query statements so users can extract data and send email campaigns.

Additional

• Other duties within the competence of the jobholder as required by the Institution.

Personal specifications

- Degree or HND level
- Have experience of working in a membership/professional institution and understand membership data
- Good working knowledge of Microsoft Office 365
- Good understanding of data protection
- Writing gueries using SQL 2018 and setting up reports in Report Builder
- Expert level of SQL knowledge to develop database automation
- Strong knowledge of Power Bi to create reports and datasets. Includes knowledge of DAX and Power Query

Skills and competencies

- Experience of using a Membership/CRM database
- Experience of working in a membership/ professional institution
- Experience of working in a database implementation project
- Excellent customer service skills
- Ability to cope with pressure and meet deadlines
- Ability to work well with others in a team.
- Good numeracy skills
- Good oral and written English and ability to compose own correspondence
- Good data analysis skills
- Experience with Financial data
- Experience with BACS Direct Debit processes

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